

Succession Planning for Businesses

Business Succession Planning & Partnership Agreements	
<p>Buy Sell Agreement: includes</p> <ul style="list-style-type: none"> • Our insights, sent to you before the interview; • A meeting/conference call with all partners during which we advise you in relation to all issues including agreement triggers related to insurance policies, tax implications, effect of insurance shortfalls & options for managing them, options for handling internal & third part debts and payment of premiums etc; • Our Advice Paper sent after the interview confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you a Cost Agreement at this time; • Our preparation of the agreement confined to minor changes to the standard agreement as outlined in the interview; and • Ensuring proper signing and storage of the signed agreement in our office if required. 	<i>from \$3300</i>
<p>Partners' Exit Agreement: includes</p> <ul style="list-style-type: none"> • Our insights, sent to you before the interview; • A meeting/conference call with all partners during which we advise you in relation to all issues including voluntary and forced exits, contract pricing options, potential payment terms & conditions and options of handling internal & third party debts etc; • Our Advice Paper sent after the interview confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you a Cost Agreement at this time; • Our preparation of the agreement confined to minor changes to the standard agreement as outlined in the interview; and • Ensuring proper signing and storage of the signed agreement in our office if required. 	<i>from \$3300</i>
<p>Comprehensive Partnership Agreements – with an exit solution: includes briefing, interview, advice paper and contract drafting.</p>	<i>from \$3300</i>
<p>Debt Insurance Agreement: includes</p> <ul style="list-style-type: none"> • A meeting/conference call with all partners during which we advise you in relation to all issues relevant to the agreement; • Our Advice Paper sent after the interview confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you a Cost Agreement at this time; • Our preparation of the agreement confined to minor changes to the standard agreement as outlined in the interview; and • Ensuring proper signing and storage of the signed agreement in our office if required. 	<i>from \$2200</i>
<p>Succession Planning for Farming Families and Family Businesses: includes</p> <ul style="list-style-type: none"> • Strategy development and client liaison; and • Development and drafting of relevant legal documents - Contracts, Agreements, Wills and Powers of Attorney. 	<i>POA POA</i>
<p>Business Succession Advice Business Sale Agreements Business Dissolution, Mergers & Purchases</p>	<i>POA POA POA</i>