

## Succession Planning for Businesses

| <b>Business Succession Planning &amp; Partnership Agreements</b>   |                    |
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| <p><b>Buy Sell Agreement:</b> includes</p> <ul style="list-style-type: none"> <li>• Our insights, sent to you before the interview;</li> <li>• A meeting/conference call with all partners during which we advise you in relation to all issues including agreement triggers related to insurance policies, tax implications, effect of insurance shortfalls &amp; options for managing them, options for handling internal &amp; third part debts and payment of premiums etc;</li> <li>• Our Advice Paper sent after the interview confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you a Cost Agreement at this time;</li> <li>• Our preparation of the agreement confined to minor changes to the standard agreement as outlined in the interview; and</li> <li>• Ensuring proper signing and storage of the signed agreement in our office if required.</li> </ul> | <b>from \$3300</b> |
| <p><b>Partners' Exit Agreement:</b> includes</p> <ul style="list-style-type: none"> <li>• Our insights, sent to you before the interview;</li> <li>• A meeting/conference call with all partners during which we advise you in relation to all issues including voluntary and forced exits, contract pricing options, potential payment terms &amp; conditions and options of handling internal &amp; third party debts etc;</li> <li>• Our Advice Paper sent after the interview confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you a Cost Agreement at this time;</li> <li>• Our preparation of the agreement confined to minor changes to the standard agreement as outlined in the interview; and</li> <li>• Ensuring proper signing and storage of the signed agreement in our office if required.</li> </ul>  | <b>from \$3300</b> |
| <p><b>Comprehensive Partnership Agreements – with an exit solution:</b> includes briefing, interview, advice paper and contract drafting.</p>  | <b>from \$3300</b> |
| <p><b>Debt Insurance Agreement:</b> includes</p> <ul style="list-style-type: none"> <li>• A meeting/conference call with all partners during which we advise you in relation to all issues relevant to the agreement;</li> <li>• Our Advice Paper sent after the interview confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you a Cost Agreement at this time;</li> <li>• Our preparation of the agreement confined to minor changes to the standard agreement as outlined in the interview; and</li> <li>• Ensuring proper signing and storage of the signed agreement in our office if required.</li> </ul>   | <b>from \$2200</b> |