



ORDER FORM – DISCRETIONARY (Family) TRUST

Please prepare a Discretionary Trust as follows:

Orders must be submitted typed and emailed to orders@irongrouplawyers.com

Name of Trust:		
Settlor:		
Full Name:		
Address:		
Trustee(s):		
Full Name(s):		
ACN (if Company):		
Residential address; or Registered Office if trustee is a Company:		
Appointor(s): <i>(list full names and addresses)</i>		
Specified Beneficiary(s): <i>(list full names and residential addresses)</i>		
Special instructions: <i>(if any)</i>		
Unless otherwise instructed the trust deed will exclude foreign persons and foreign corporations as beneficiaries.		
<i>I understand</i> the Irongroup Lawyers fee is an upfront payment of <i>(select trust option and if stamping is required):</i>		
	Premium You receive by post in an embossed black binder: 1 x Clipped trust deed for easy scanning 2 x Bound trust deeds	\$275.00 inc GST
	Basic You receive by post: 1 x Clipped trust deed for easy scanning 2 x Bound trust deed	\$258.50 inc GST
	Digital You receive by email a trust deed as a secure pdf.	\$247.50 inc GST
	Trust Stamping - Available for Victorian clients only. We arrange for your trust to be stamped by the State Revenue Office. Note - \$200 stamp duty also applies and is additional to our fee.	\$33.00 inc GST
Each additional hard copy requested is \$22.00 (incl. GST).		
The Settled Sum shall be \$10.00 (unless otherwise indicated).		
We confirm that we have not requested advice from Irongroup Lawyers in relation to this trust including but not limited to the appropriateness of the parties or any taxation consequences.		

Sender/Company Name:		Contact:	
Address:			
Shipping address (if different from above):			
Telephone:		Fax:	Email:

TERMS

- We reserve the right to charge 50% of the fee if full instructions are not received within 2 months of the original order.
- All prices include GST, are current as at 9 April 2020 and are subject to change without notice.
- Trusts are completed within 2-3 business days after order is received
- Payment is required for all work prior to release of documents.
- Payment options – cheque, direct transfer or credit card (Visa, MasterCard) (Amex not accepted).