



## ORDER FORM – UNIT TRUST

Please prepare a Unit Trust (Fixed Trust) as follows:

Orders must be submitted typed and emailed to [orders@irongrouplawyers.com](mailto:orders@irongrouplawyers.com)

|   |  |                         |
|---|--|-------------------------|
| <b>Name of Trust:</b>   |  |                         |
| <b>Trustee(s):</b>  |  |                         |
| Full Name(s):   |  |                         |
| ACN (if Company):   |  |                         |
| All Directors Names: (if Company)   |  |                         |
| Address (Registered Office if Company):   |  |                         |
| <b>Unitholder (1):</b>  |  |                         |
| Full Name:  |  |                         |
| ACN of Unitholder: (if company)   |  |                         |
| Full names of Director(s):  |  |                         |
| Address / Registered Office:  |  |                         |
| Number of Ordinary Units:   |  |                         |
| <b>Unitholder (2):</b>  |  |                         |
| Full Name:  |  |                         |
| ACN of Unitholder: (if company)   |  |                         |
| Full names of Director(s):  |  |                         |
| Address / Registered Office:  |  |                         |
| Number of Ordinary Units:   |  |                         |
| <b>Unitholder (3):</b>  |  |                         |
| Full Name:  |  |                         |
| ACN of Unitholder: (if company)   |  |                         |
| Full names of Director(s):  |  |                         |
| Address / Registered Office:  |  |                         |
| Number of Ordinary Units:   |  |                         |
| <b>Unitholder (4):</b>  |  |                         |
| Full Name:  |  |                         |
| ACN of Unitholder: (if company)   |  |                         |
| Full names of Director(s):  |  |                         |
| Address / Registered Office:  |  |                         |
| Number of Ordinary Units:   |  |                         |
| <b>Total number of Initial Units:</b>   |  |                         |
| <b>Is the par value \$1.00 per unit?</b>  |  |                         |
| <b>Special instructions:</b> (if any)   |  |                         |
| <i>I understand</i> the Irongroup Lawyers fee is an upfront payment of <i>(select trust option and if stamping is required)</i> : |  |                         |
| <input type="checkbox"/>  | <b>Premium</b><br>You receive by post in an embossed black binder:<br>1 x Clipped trust deed for easy scanning<br>2 x Bound trust deeds  | <b>\$275.00 inc GST</b> |
| <input type="checkbox"/>  | <b>Basic</b><br>You receive by post:<br>1 x Clipped trust deed for easy scanning<br>2 x Bound trust deed   | <b>\$258.50 inc GST</b> |
| <input type="checkbox"/>  | <b>Digital</b><br>You receive by email a trust deed as a secure pdf.   | <b>\$247.50 inc GST</b> |
| <input type="checkbox"/>  | <b>Trust Stamping</b> - Available for Victorian clients only.<br>We arrange for your trust to be stamped by the State Revenue Office. Note - \$200 stamp duty also applies and is additional to our fee. | <b>\$33.00 inc GST</b>  |

Each additional copy requested is \$22.00 (incl. GST).

**We confirm** that we have not requested advice from Irongroup Lawyers in relation to this trust including but not limited to the appropriateness of the parties or any taxation consequences.

|  |             |                 |
|--|-------------|-----------------|
| <b>Sender/Company:</b>                             |             | <b>Contact:</b> |
| <b>Address:</b>                                    |             |                 |
| <b>Shipping address (if different from above):</b> |             |                 |
| <b>Telephone:</b>                                  | <b>Fax:</b> | <b>Email:</b>   |

## TERMS

- We reserve the right to charge 50% of the fee if full instructions are not received within 2 months of the original order.
- All prices include GST, are current as at 14 October 2021 and are subject to change without notice.
- Documents are completed within 2-3 business days after order is received.
- Payment is required for all work prior to release of documents.
- Payment options – direct transfer or credit card (Visa, MasterCard) (Amex not accepted).