

Business Succession

<p>Buy Sell Agreement</p> <p>This agreement sets out what the rights and obligations of each business partner are in the event of the involuntary departure (i.e. death or total and permanent disability) of a partner, funded by insurance.</p> <p>The fee includes:</p> <ul style="list-style-type: none"> • An appointment (telephone call, video conference or meeting at our office) with all partners during which we advise you in relation to all issues relevant to the agreement and take your instructions; • Our Advice Paper sent after the appointment confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you an estimate of our fees specific to your requirements at this time; • Drafting and preparation of the agreement; and • Ensuring proper signing and safe storage of the signed agreement if required. 	<p>from \$4400</p>
<p>Exit Agreement</p> <p>This agreement sets out what the rights and obligations of each business partner are in the event of the voluntary or forced departure of a partner.</p> <p>The fee includes:</p> <ul style="list-style-type: none"> • An appointment (telephone call, video conference or meeting at our office) with all partners during which we advise you in relation to all issues relevant to the agreement and take your instructions; • Our Advice Paper sent after the appointment confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you an estimate of our fees specific to your requirements at this time; • Drafting and preparation of the agreement; and • Ensuring proper signing and safe storage of the signed agreement if required. 	<p>from \$4400</p>
<p>Debt Insurance Agreement</p> <p>This agreement sets out how the debt of the business is to be dealt with on the departure of a business partner, funded by insurance.</p> <p>The fee includes:</p> <ul style="list-style-type: none"> • An appointment (telephone call, video conference or meeting at our office) with all partners during which we advise you in relation to all issues relevant to the agreement and take your instructions; • Our Advice Paper sent after the appointment confirming our advice and your instructions, providing various solutions and our recommendations. We will also send you an estimate of our fees specific to your requirements at this time; • Drafting and preparation of the agreement; and • Ensuring proper signing and safe storage of the signed agreement if required. 	<p>from \$3850</p>

TERMS

- All prices include GST, are current as at 1 February 2024 and are subject to change without notice.
- 50% of the fee is billed when the Advice Paper is completed and sent for each agreement.
- Payment is required for all work prior to release of documents.
- Payment options – cheque, direct transfer or credit card (excluding AMEX).