ORDER FORM – DISCRETIONARY (Family) TRUST

Please prepare a Discretionary Trust as follows:

Orders must be submitted typed and emailed to info@irongrouplawyers.com

|  |  |
| --- | --- |
| Name of Trust: |  |
| Settlor: |
| Full Name: |  |
| Address: |  |
| Trustee(s): |
| Full Name(s): |  |
| ACN (if Company): |  |
| Residential address; or Registered Office if trustee is a Company: |  |
| Appointor(s): *(list full names and addresses)* |
|  |
|  |
|  |
| Specified Beneficiary(s): *(list full names and residential addresses)* |
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|  |
| Special instructions: *(if any)* |
| Unless otherwise instructed the trust deed will exclude foreign persons and foreign corporations as beneficiaries. |
| *I understand* the Irongroup Lawyers fee is an upfront payment of *(select trust option and if stamping is required)*: |
| [ ]  | **Premium**You receive by post in an embossed black binder: 1 x Clipped trust deed for easy scanning2 x Bound trust deeds | $550 inc GST |
| [ ]  | **Basic**You receive by post: 1 x Clipped trust deed for easy scanning2 x Bound trust deeds | $440 inc GST |
| [ ]  | **Digital**You receive by email a trust deed as a secure pdf. | $440 inc GST |
| [ ]  | **Trust Stamping** - Available for Victorian clients only. We arrange for your trust to be stamped by the State Revenue Office. Note - $200 stamp duty also applies and is additional to our fee.  | $330 inc GST |
| Each additional copy requested is $22.00 (incl. GST). The Settled Sum shall be $10.00 (unless otherwise indicated).*We confirm* thatwe have not requested advice from Irongroup Lawyers in relation to this trust including but not limited to the appropriateness of the parties or any taxation consequences. |
| Sender/Company: |  | Contact:  |
| Address: |  |
| Shipping address (if different from above): |  |
| Telephone: | Fax:  | Email: |

**TERMS**

* All prices include GST, are current as at 1 September 2025 and are subject to change without notice.
* Next business day delivery of most products if order received and paid for by 12 noon EST/EDST.
* Payment is required for all work prior to release of documents.
* Payment options – cheque, direct transfer or credit card (Visa, MasterCard) (Amex not accepted).