ORDER FORM – DISCRETIONARY (Family) TRUST

Please prepare a Discretionary Trust as follows:

Orders must be submitted typed and emailed to [info@irongrouplawyers.com](mailto:info@irongrouplawyers.com)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Name of Trust: | | | |  | | |
| Settlor: | | | | | | |
| Full Name: | | | |  | | |
| Address: | | | |  | | |
| Trustee(s): | | | | | | |
| Full Name(s): | | | |  | | |
| ACN (if Company): | | | |  | | |
| Residential address; or  Registered Office if trustee is a Company: | | | |  | | |
| Appointor(s): *(list full names and addresses)* | | | | | | |
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|  | | | | | | |
| Specified Beneficiary(s): *(list full names and residential addresses)* | | | | | | |
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| Special instructions: *(if any)* | | | | | | |
| Unless otherwise instructed the trust deed will exclude foreign persons and foreign corporations as beneficiaries. | | | | | | |
| *I understand* the Irongroup Lawyers fee is an upfront payment of *(select trust option and if stamping is required)*: | | | | | | |
|  | | **Premium**  You receive by post in an embossed black binder:  1 x Clipped trust deed for easy scanning  2 x Bound trust deeds | | | | $550 inc GST |
|  | | **Basic**  You receive by post:  1 x Clipped trust deed for easy scanning  2 x Bound trust deeds | | | | $440 inc GST |
|  | | **Digital**  You receive by email a trust deed as a secure pdf. | | | | $440 inc GST |
|  | | **Trust Stamping** - Available for Victorian clients only.  We arrange for your trust to be stamped by the State Revenue Office. Note - $200 stamp duty also applies and is additional to our fee. | | | | $330 inc GST |
| Each additional copy requested is $22.00 (incl. GST).  The Settled Sum shall be $10.00 (unless otherwise indicated).  *We confirm* thatwe have not requested advice from Irongroup Lawyers in relation to this trust including but not limited to the appropriateness of the parties or any taxation consequences. | | | | | | |
| Sender/Company: | |  | | Contact: | |
| Address: | |  | | | |
| Shipping address (if  different from above): | |  | | | |
| Telephone: | | Fax: | | Email: | |

**TERMS**

* All prices include GST, are current as at 1 September 2025 and are subject to change without notice.
* Next business day delivery of most products if order received and paid for by 12 noon EST/EDST.
* Payment is required for all work prior to release of documents.
* Payment options – cheque, direct transfer or credit card (Visa, MasterCard) (Amex not accepted).