ORDER FORM – HYBRID (Fixed and Discretionary) TRUST

Please prepare a Hybrid Trust as follows:

Orders must be submitted typed and emailed to [info@irongrouplawyers.com](mailto:info@irongrouplawyers.com)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name of Trust: | |  | | |
| Trustee(s): | | | | |
| Full Name(s): | |  | | |
| ACN (if Company): | |  | | |
| All Directors Names: (if Company) | |  | | |
| Address (Registered Office if Company): | |  | | |
| Unitholder (1): | | | | |
| Full Name: | |  | | |
| ACN of Unitholder: (if company) | |  | | |
| Full names of Director(s): | |  | | |
| Address / Registered Office: | |  | | |
| Number & Class of Units: | |  | | |
| Unitholder (2): | | | | |
| Full Name: | |  | | |
| ACN of Unitholder: (if company) | |  | | |
| Full names of Director(s): | |  | | |
| Address / Registered Office: | |  | | |
| Number & Class of Units: | |  | | |
| Unitholder (3): | | | | |
| Full Name: | |  | | |
| ACN of Unitholder: (if company) | |  | | |
| Full names of Director(s): | |  | | |
| Address / Registered Office: | |  | | |
| Number & Class of Units: | |  | | |
| Unitholder (4): | |  | | |
| Full Name: | |  | | |
| ACN of Unitholder: (if company) | |  | | |
| Full names of Director(s): | |  | | |
| Address / Registered Office: | |  | | |
| Number & Class of Units: | |  | | |
| *Total number of Initial Units*: | | | | |
| *Is the par value $1.00 per unit?* | | |  | |
| Special instructions: *(if any)* | | | | |
| *I understand* the Irongroup Lawyers fee is an upfront payment of *(select trust option and if stamping is required)*: | | | | |
|  | **Premium**  You receive by post in an embossed black binder:  1 x Clipped trust deed for easy scanning  2 x Bound trust deeds | | | $550 inc GST |
|  | **Basic**  You receive by post:  1 x Clipped trust deed for easy scanning  2 x Bound trust deeds | | | $440 inc GST |
|  | **Digital**  You receive by email a trust deed as a secure pdf. | | | $440 inc GST |
|  | **Trust Stamping** - Available for Victorian clients only.  We arrange for your trust to be stamped by the State Revenue Office. Note - $200 stamp duty also applies and is additional to our fee. | | | $330 inc GST |

|  |  |  |
| --- | --- | --- |
| Each additional copy requested is $22.00 (incl. GST).  *We confirm* thatwe have not requested advice from Irongroup Lawyers in relation to this trust including but not limited to the appropriateness of the parties or any taxation consequences. | | |
| Sender/Company: |  | Contact: |
| Address: |  | |
| Shipping address (if  different from above): |  | |
| Telephone: | Fax: | Email: |

**TERMS**

* All prices include GST, are current as at 1 September 2025 and are subject to change without notice.
* Next business day delivery of most products if order received and paid for by 12 noon EST/EDST.
* Payment is required for all work prior to release of documents.
* Payment options – cheque, direct transfer or credit card (Visa, MasterCard) (Amex not accepted).