irongroup lawyers

# Estate Planning

| | Per individual | Per couple |
|---|---|---|
| **Standard Wills**<br>These Wills leave estate assets to beneficiaries in their own name, rather than in a testamentary trust (see below).<br><br>The fee includes:<br>• An appointment (telephone call, video conference or meeting at our office) during which our lawyer will provide you with legal advice on all relevant estate planning issues and optimal solutions for passing on your various estate assets to achieve your desired outcome for your beneficiaries;<br>• Our Estate Plan sent after the appointment confirming your instructions. We will also send you an estimate of our fees specific to your requirements at this time;<br>• Preparation of the Wills;<br>• Signing appointment (if required);<br>• Checking to ensure the documents are correctly signed; and<br>• Safe storage of signed documents (if required). | *from* **$1,100*** | *from* **$1,650*** |
| **Wills with Testamentary Trusts**<br>These types of Wills enable the beneficiary to take their inheritance in a testamentary trust, offering significant benefits. Please see our Insight on Wills and testamentary trusts for further information.<br><br>The fee includes:<br>• An appointment (telephone call, video conference or meeting at our office) during which our lawyer will provide you with legal advice on all relevant estate planning issues and optimal solutions for passing on your various estate assets to achieve your desired outcome for your beneficiaries;<br>• Our Estate Plan sent after the appointment confirming your instructions. We will also send you an estimate of our fees specific to your requirements at this time;<br>• Preparation of the Wills with testamentary trusts;<br>• An estate planning folder complete with Wills, copies of Wills, an updated Estate Plan, an Advice Paper, a 'plain English' Explanatory Paper, letters for executors and Gift List template;<br>• Signing appointment (if required);<br>• Checking to ensure the documents are correctly signed; and<br>• Safe storage of signed documents (if required). | *from* **$2,420*** | *from* **$3,630*** |

*Based on a distribution leaving the estate to the partner in the first instance, then children equally (unless pre-deceased then their share to their children equally). If your requirements differ from these, additional fees may apply.

| **Wills – Additional beneficiary options** | Per individual | Per couple |
|---|---|---|
| Life Interest or Right to Occupy provisions | $550 | $750 |
| Education Trust | $550 | $750 |
| Special Care Trust | $550 | $750 |
| Special Disability Trust | $750 | $1100 |
| Forgiveness of Loans clauses for Family Trusts | $275 | $550 |
| Personalised additional drafting (if required). | *from* $330 | *from* $330 |

**Irongroup Lawyers (Aus) Pty Ltd ACN 626 171 177**
**Level 14, 460 Lonsdale Street, Melbourne Vic 3000**
**Tel: 03 8621 9000 E: info@irongrouplawyers.com**
**www.irongrouplawyers.com**
Liability limited by a scheme approved under Professional Standards Legislation

*Specialists in Wills & Estates*

## Enduring Powers of Attorney, Enduring Guardianship, Medical Treatment Decision Maker & Medical Treatment Support Person Documents

The fees are per document. The fee includes:

- Legal advice regarding all relevant issues;
- Drafting of documents and special conditions;
- Summary of appointments and special conditions;
- Signing appointment (if required);
- Checking to ensure the documents are correctly signed;
- Safe storage of signed documents (if required); and

Provision of certified copies when required.

| State/Territory | Combined: Financial, Medical and Lifestyle issues | Financial issues | Guardianship: Lifestyle & Medical issues | Financial & Personal issues | Medical Treatment Decision Maker | Medical Treatment Support Person | Restrictive Practices Substitute Decision Maker |
|---|---|---|---|---|---|---|---|
| ACT | $385 | | | | | | |
| QLD | $385 | | | | | | |
| SA | | $385 | | | | | |
| NSW | | $385 | $385 | | | | |
| TAS | | $385 | $385 | | | | |
| WA | | $385 | $385 | | | | |
| VIC | | | | $385 | $385 | $275 | $275 |

| Deed/Document Reviews, Variations, Loan Agreements | |
|---|---|
| Superannuation – Binding Death Benefit Nomination Review (SMSF) | $660 ea |
| Superannuation – Binding Death Benefit Nomination Review (Managed) | $440 ea |
| Family Trust Deed Review | $550 ea |
| Family Trust Deed Variation | *from* $1,100 ea |
| Loan Agreement - unsecured | *from* $2,200 |
| Loan Agreement - secured | *from* $2,750 |

| Property transfer (spouses/partners) related to Estate Planning (VIC only) | |
|---|---|
| Property Transfer *(plus disbursements, duty, registration fee)* | $1,650 |
| Property Transfer where existing mortgagee's consent required *(plus disbursements, duty, registration, mortgagee consent fees)* | $1,980 |

**TERMS**

- All prices include GST, are current as at 5 November 2026 and are subject to change without notice.
- Payment is required for all work prior to release of documents.
- Payment options – direct transfer or credit card (excluding AMEX).